



AMPACS CORPORATION

2021Q3 Investor Conference

DEC.14 2021

James Hsu



Safe Harbor Notice

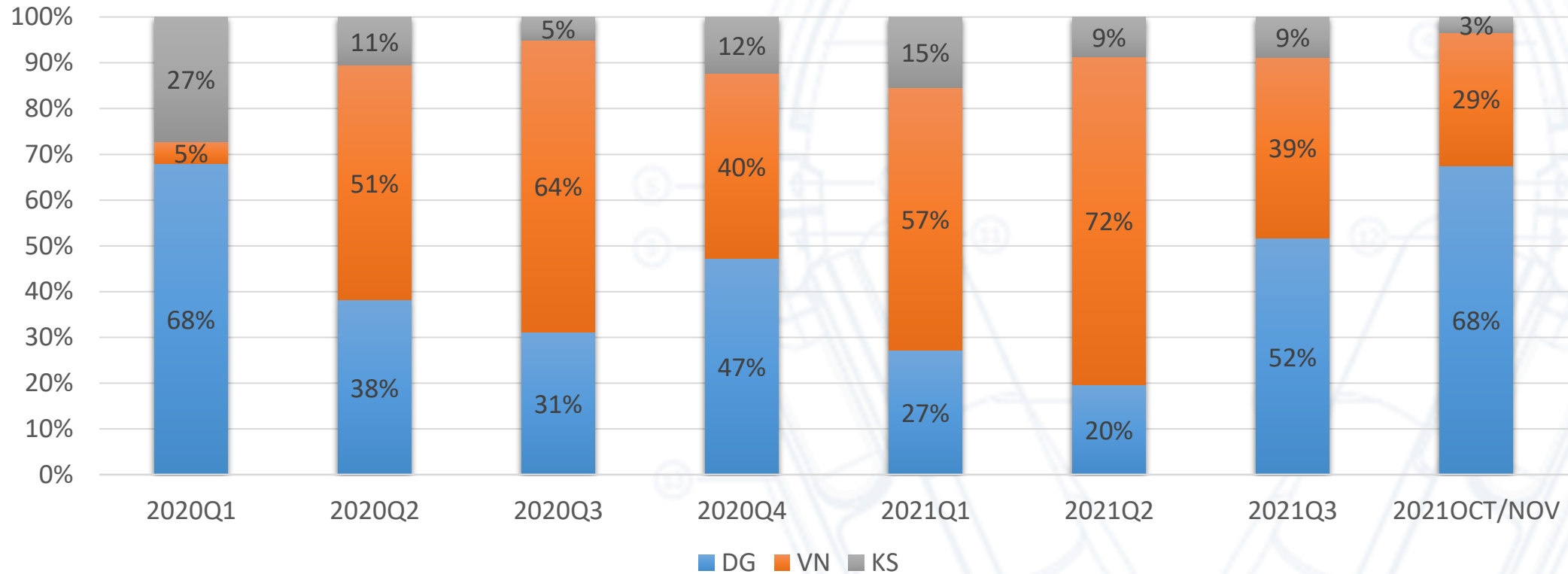
These factors may cause actual results materially different from the information provided herein. The factors include the impact of competitive products and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply, market oversupply, availability of manufacturing capacity, financial stability in end markets, unexpected costs and expenses, any merger and acquisition associated uncertainties such as obtaining of regulatory approval or integration delay, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.

Consolidated Revenue



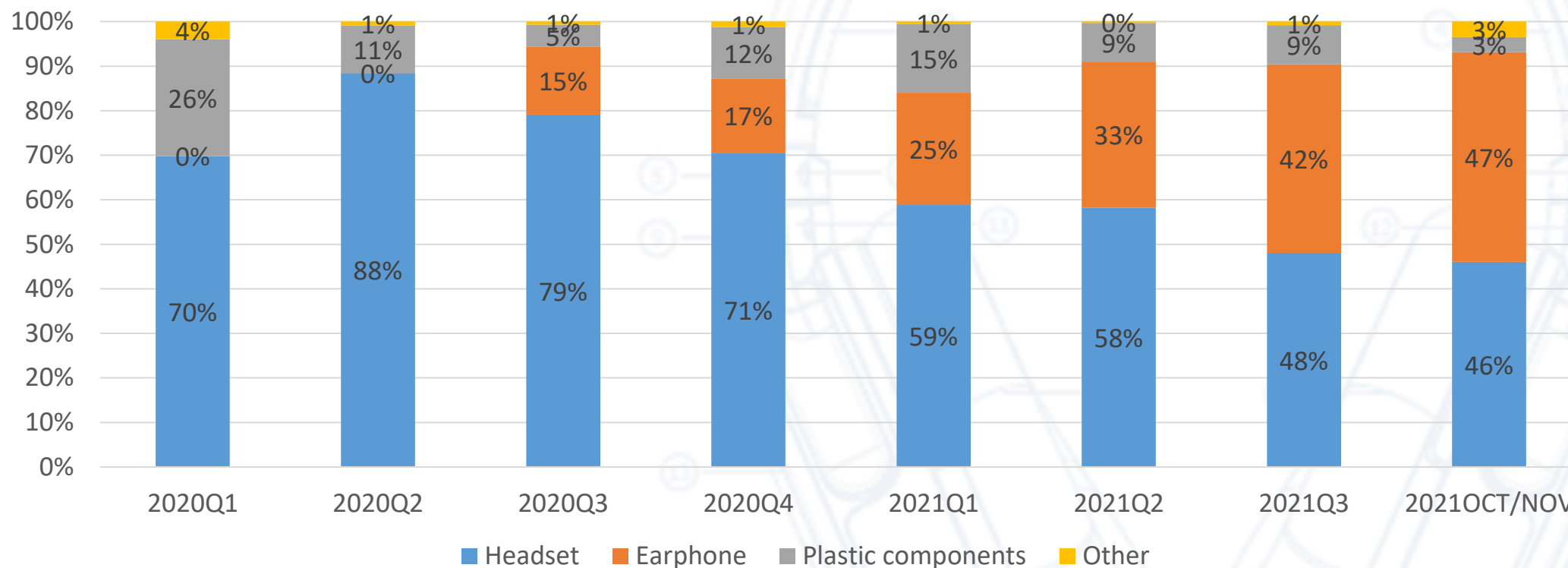
註:10、11月為自結公告數

Revenue Percentage By Regional shipment



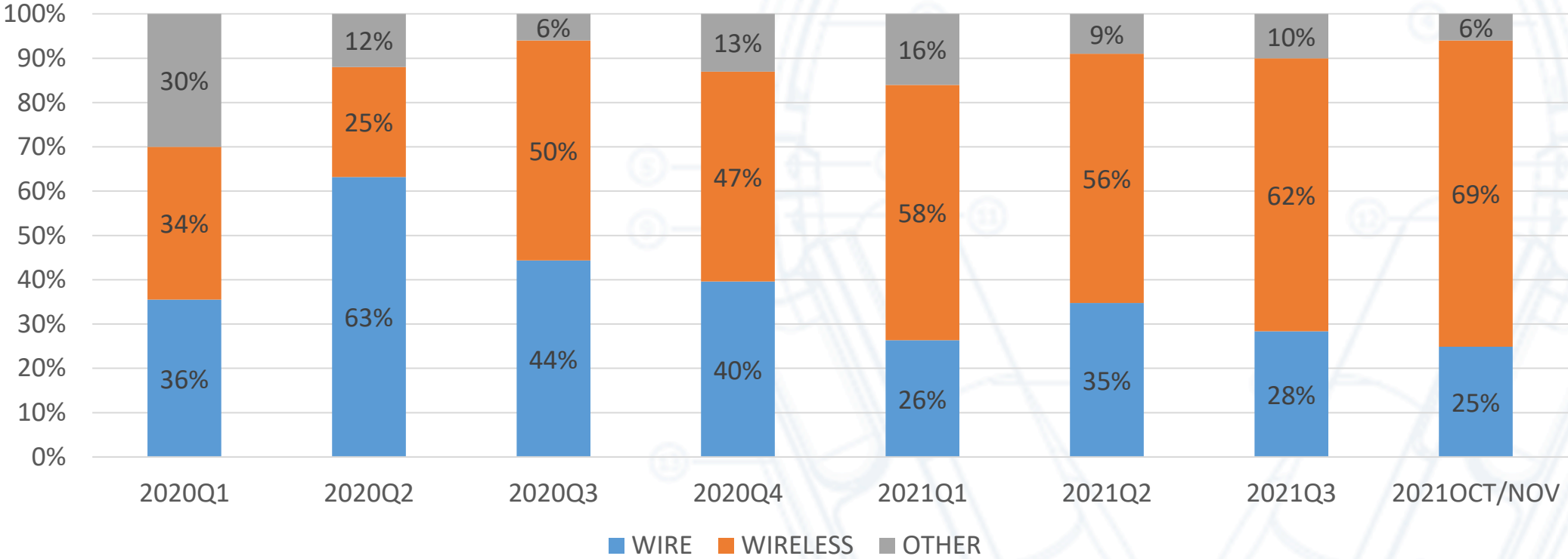
註:10、11月為自結公告數

Revenue Percentage by Product 1



註:10、11月為自結公告數

Revenue Percentage by Product 2



Consolidated Income Statement

NTD'000	2021Q3	2021Q2	2020Q3
Operating Revenue	1,291,678	1,596,435	2,076,473
Operating Cost	(1,241,801)	(1,326,375)	(1,521,806)
Gross profit	49,877	270,060	554,667
Operating Expenses	(154,349)	(179,311)	(160,410)
Non-Operating Income	27,131	(50,036)	(36,149)
Net Income	(56,897)	42,269	297,554

Consolidated Balance Sheet

NTD'000	2021Q3	2021Q2	2020Q3
Cash and Cash Equivalents	437,836	596,554	211,717
Account Receivable	1,316,490	1,569,116	1,778,506
Inventories	2,281,241	1,976,300	1,012,209
Other Current Assets	494,237	389,886	362,669
Property, plant and equipment	3,415,796	3,541,399	1,903,491
Other Non-current Assets	1,123,410	828,495	487,240
Total Assets	9,069,010	8,901,750	5,755,832
Short-term loan	2,904,310	2,593,834	1,527,879
Account Payable	1,460,745	1,557,556	1,505,181
Other Current Liabilities	803,748	746,442	537,375
Other Non-Current Liabilities	926,745	950,933	450,526
Total Liabilities	6,095,548	5,848,765	4,020,961
Total Shareholders' Equity	2,973,462	3,052,985	1,734,871

Consolidated Cash Flow Statement

NTD'000	2021Q3	2021Q2	2020Q3
Net cash inflow (out) from operating activities	(174,436)	(304,771)	(87,891)
Net cash inflow (out) from investing activities	(216,495)	(1,321,482)	(160,270)
Net cash inflow (out) from financing activities	248,525	1,142,310	320,464
Net increase (decrease) in cash and cash equivalents	(158,718)	(465,558)	85,822
Cash and cash equivalents at the end of the period	437,836	596,554	211,717

Recap of Recent Major Events

- Purchased NanGang office
Newly purchased an office on the 2nd floor of Building D, Phase 1, Nangang Software Park.
- Executive Treasury Stock
Implemented a treasury stock plan to transfer treasury shares to employees in the future, which was completed on 10/25. Total shares bought back was 2,500,000, 2.05% of the issued shares, and the amount bought back was NTD185,293,700. The average buy back price was NTD74.12 per share.

Q & A



The background of the slide is a photograph of a modern, multi-story building with a yellow and white facade and large glass windows. Overlaid on the building is a faint, light blue technical diagram consisting of a large circular arc with various nodes and connecting lines, resembling a network or data flow diagram.

AMPACS CORPORATION THANK YOU